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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

COMPANIA DEL BAJO CARONI (CAROMIN) C.A., and V.M.C. MINING COMPANY, C.A.,

Plaintiffs.

v.

BOLIVARIAN REPUBLIC OF VENEZUELA and MINISTRY OF BASIC INDUSTRIES AND MINES,

Defendants.

Case No.: 07 CV 3179 (NRB)

NOTICE OF APPEARANCE

To the Clerk of this Court:

PLEASE ENTER my appearance as counsel in this case for plaintiffs Compania del Bajo Caroni (Caromin), C.A., and V.M.C. Mining Company C.A. I certify that I am admitted to practice in this Court.

Dated:

New York, New York February 5, 2008

ZEICHNER ELLMAN & KRAUSE LLP

By:

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To: Attorneys for Defendants

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CERTIFICATE OF SERVICE

I hereby certify under penalty of perjury that on February 5, 2008 I caused to be served a true and correct copy of the foregoing NOTICE OF APPEARANCE on the attorneys at the addresses indicated below by first class mail:

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Dated:

New York, New York February 5, 2008

MICHAEL W ANTONIVICH